

2026-2027 Required Tax Documents to Complete Verification

Please submit page 3 of this document along with tax information listed below.

Priority Deadline: Returning Students: Return by April 1, 2026 for maximum aid consideration.

New Students: Return by June 1, 2026 for maximum aid consideration.

Student & Spouse (if married)

Student who **FILED** a 2024 Tax
Return

Student who earned income for
2024 but **WAS NOT** required **BY**
LAW to file taxes for the year 2024

Student who **DID NOT** earn income for
2024

2024 IRS Tax Return Transcript
OR
IRS Direct Data Exchange (DDX)
(See Below)
OR
Signed copy of filed 2024 federal Tax
Return, including all schedules

IRS Form W-2 for each source of 2024
employment income received
OR
2024 Wage and Income Transcript
obtained through the IRS
(See Page 2)
AND
IRS Verification of 2024 Non-Filing
Letter dated on or after October 1st,
2025
(See Page 2)

Completed Federal Verification Worksheet
(Page 3)
AND
IRS Verification of 2024 Non-Filing Letter
dated on or after October 1st, 2025
(See Page 2)

Tax Document – Option #1 (preferred). Use IRS Direct Data Exchange (DDX) on the FAFSA:

As part of Federal student aid eligibility, students will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if married students filed separate 2024 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2024 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS via the FA-DDX.

Tax Document – Option #2. Requesting a 2024 IRS Tax Return Transcript if info was not transferred via FA-DDX and considered verified:

If you use this option, write the student's name and ID on the transcript before submitting it to our office.

- | | |
|--|---|
| • IRS Online Tax Return Transcript Request | https://www.irs.gov/individuals/get-transcript |
| • IRS Automated Phone Transcript Service | 1-800-908-9946 (generally received within 10 business days) |
| • Get Transcript by Mail | https://www.irs.gov/individuals/get-transcript (click get by mail) |
| • Paper Request Form | IRS Form 4506T-EZ or IRS Form 4506-T |

Tax Document – Option #3. Submit a signed copy of your filed 2024 federal Tax Return along with all schedules.

Additional Information for Special Tax Filing Situations

Student & Spouse (if married) who are not required to file a federal tax return MUST provide the following for EACH Non-filer:

1. A copy of IRS Form W-2 for each source of 2024 employment income received (or an equivalent document such as the Wage and Income Transcript) Wage and Income Transcripts can be obtained at www.irs.gov/individuals/gettranscript;
AND
2. IRS Verification of 2024 Non-filing Letter dated on or after October 1, 2025.

An IRS Verification of Non-filing Letter can be obtained online using the [IRS Get Transcript service](#). If the individual cannot obtain it online, you must request it by mail. Check box 7 on the [IRS Form 4506-T, Request for Transcript of Tax Return](#), and mail it to the IRS. If appropriate, a similar confirmation from another taxation authority (e.g., a U.S. territory or a foreign government) is also acceptable.

Individuals Who Filed an Amended 2024 IRS Income Tax Return, provide:

1. A transcript obtained from the IRS that lists 2024 tax account information of the tax filer(s); use of the IRS DDX on the FAFSA; or a signed copy of the filed 2024 tax return with all schedules;
AND
2. A signed copy of the 2024 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS.
3. A signed copy of the 2024 IRS Form 1040 and the applicable schedules that were filed with the IRS

Individuals required to file a 2024 IRS income tax return and were granted a filing extension by the IRS beyond the automatic six-month extension for tax year 2024 must provide the following:

1. A copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2024; **and**
2. IRS Verification of 2024 Non-filing Letter dated on or after October 1, 2025; **and**
3. A copy of IRS Form W-2 for each source of 2024 employment income received or an equivalent document; **and**
4. If self-employed, a signed statement certifying the amount of AGI and U.S. income tax paid for tax year 2024.

Individuals who were the victim of IRS tax-related identity theft are required to provide:

1. A signed copy of the 2024 IRS Form 1040 and the applicable schedules that were filed with the IRS;
AND
2. An IRS 4674C letter (a letter from the IRS acknowledging the identity theft) or a statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and the IRS is aware of it.

2026-2027 Independent Student Verification Worksheet

Student ID Number: _____ Email: _____

Student's
Full Legal Name: _____ , _____
(Please print clearly) Last First Middle

Your 2026-2027 Free Application for Federal Student Aid (FAFSA) has been selected for federal verification. The Office of University Scholarships and Financial Aid will compare your FAFSA with the information on this form and with any other required documents. If there are differences between your FAFSA and verification documents, we will make the corrections electronically. If necessary, our office will request additional information. **Please do not make any online corrections to your FAFSA during this process.**

STUDENT

Check the one that applies:

<input type="checkbox"/>	I earned NO income in tax year 2024; I did not file taxes. 1. I am providing a 2024 IRS Verification of Non-filing Letter dated on or after October 1, 2025.
<input type="checkbox"/>	I used the IRS Direct Data Exchange (FA-DDX) to transfer my 2024 Tax Information to my FAFSA, and did not change it.
<input type="checkbox"/>	I have provided a copy of my 2024 IRS Tax Return Transcript, or a signed copy of my filed 2024 federal Tax Return and all schedules.
<input type="checkbox"/>	I earned income for 2024 but was not required to file a Federal Tax Return. 1. I am providing a 2024 IRS Verification of Non-filing Letter dated on or after October 1, 2025. 2. I am providing copies of each W-2 for 2024. 3. I have completed the Non-Fileers section for students below.

Student Non-tax filer Section (do not complete if you checked one of the first three boxes above)

Name of Employer	2024 Amount Earned	W-2 Submitted

SPOUSE (IF APPLICABLE, IF NOT MARRIED LEAVE BLANK)

Check the one that applies:

<input type="checkbox"/>	I earned NO income in tax year 2024; I did not file taxes. 1. I am providing a 2024 IRS Verification of Non-filing Letter dated on or after October 1, 2025.
<input type="checkbox"/>	I used the IRS Direct Data Exchange (FA-DDX) to Transfer my 2024 Tax Information to my FAFSA, and did not change it.
<input type="checkbox"/>	I have provided a copy of my 2024 IRS Tax Return Transcript, or a signed copy of my filed 2024 federal Tax Return and all schedules.
<input type="checkbox"/>	I earned income for 2024 but was not required to file a Federal Tax Return. 1. I am providing a 2024 IRS Verification of Non-filing Letter dated on or after October 1, 2025. 2. I am providing copies of each W-2 for 2024. 3. I have completed the Non-Fileers section for spouses below.

Spouse Non-tax filer Section (do not complete if you checked one of the first three boxes above)

Name of Employer	2024 Amount Earned	W-2 Submitted

If I purposely give false or misleading information on this worksheet, I may receive a fine, a prison sentence, or both. By signing this information request, I am certifying that all information is complete and correct.

Student Signature: _____ Date: _____
No electronic or typed signatures

For the security of your personal information, the Virginia Tech Office of University Scholarships and Financial Aid does not accept completed forms sent via email. Please return completed forms to us via the document uploader, <https://finaid.vt.edu/documentuploader.html>.