



2024-2025
Untaxed Income Worksheet for Student
(and Spouse)

Priority Deadline:
Return by June 1, 2024 for maximum
aid consideration.

Student ID Number: _____ Email: _____

Student's
Full Legal Name: _____
(Please print clearly) Last First Middle

Students - The information you provide will be used to update or correct the information provided on the Free Application for Federal Student Aid (FAFSA). If there are differences, our office will submit corrections to your FAFSA electronically. Please complete the worksheet below using amounts you (and your spouse, if married) received for the calendar year from January 1, 2022 through December 31, 2022.

Table with 3 columns: Description, Spouse (if married), Student. Rows include: Payments to tax-deferred pension and retirement savings plans, IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans, Tax exempt interest income from IRS Form 1040-line 2a, and Untaxed portions of IRA distributions and pensions.

If I purposely give false or misleading information on this worksheet, I may receive a fine, a prison sentence, or both. By signing this information request, I am certifying that all information is complete and correct.

Student Signature: _____ Date _____
(required) No electronic or typed signatures

Spouse Signature: _____ Date _____
(required if married) No electronic or typed signatures

Parent Signature: _____ Date _____
(required if dependent) No electronic or typed signatures

For the security of your personal information, the Virginia Tech Office of University Scholarships and Financial Aid does not accept completed forms sent via email. Please return completed forms to us via the document uploader, https://finaid.vt.edu/documentuploader.html