

2023-2024 Asset Worksheet for Student (and Spouse)

| Priority Deadline: |
|---|
| Returning Students: Return by April 1, 2023 |
| for maximum aid consideration |
| New Students: Return by June 1, 2023 for |
| maximum aid consideration |

| Student ID Number: | | _ | Email: | |
|-------------------------------|------|-------|--------|--------|
| Student's Full Legal Name: | | | | |
| (Please print clearly) | Last | · ' — | First | Middle |

STUDENT - You are receiving this worksheet for of one of the following reasons:

- You omitted asset information on the Free Application for Federal Student Aid (FAFSA); or,
- You made a change to the asset information after filing the original FAFSA.

The amounts you enter on this form should reflect the value of the asset on the <u>date you originally completed the FAFSA</u>. The information you provide on this form will be used to verify or correct the FAFSA. Our office will submit corrections electronically if necessary.

The only allowable changes to asset data after a FAFSA is filed are:

- Updates to provide omitted information; or,
- Updates to correct inaccurately reported assets as of the date you originally completed the FAFSA.

Changes that reflect asset amounts that have been reduced, spent, or increased since the date you originally submitted the FAFSA are not allowed.

| Student (and Spouse) Asset Item | | Amount (whole dollars only) | |
|---|--|-----------------------------|--|
| Balance of cash, savings, and checking | | \$ | |
| Net worth of investments (Net worth equals value minus debt. Do not include the home in which you live or the value of life insurance and retirement plans.) | | \$ | |
| Net worth of business and/or farm (Net worth equals value minus debt. Do <u>not</u> include a family farm or business with 100 or fewer employees.) | | \$ | |

If I purposely give false or misleading information on this worksheet, I may receive a fine, a prison sentence, or both. By signing this information request, I am certifying that all information is complete and correct.

| Student Signature | | Date |
|-------------------|-----------------------------------|------|
| | No electronic or typed signatures | |
| Parent Signature | | Date |
| (if dependent) | No electronic or typed signatures | |
| Spouse Signature | | Date |
| (If married) | No electronic or typed signatures | |

For the security of your personal information, the Virginia Tech Office of University Scholarships and Financial Aid does not accept completed forms sent via email. Please return completed forms to us via the document uploader, <u>https://finaid.vt.edu/documentuploader.html</u>, or by fax, 540-231-9139.