

2022-2023 Untaxed Income Worksheet for Parent(s)

Priority Deadline:
Returning Students: Return by **April 1, 2022**
 for maximum aid consideration
New Students: Return by **June 1, 2022** for
 maximum aid consideration.

Student ID Number: _____

Email: _____

Student's

 Full Legal Name: _____ , _____
 (Please print clearly) Last First Middle

Parents – The information you provide will be used to update or correct the information provided on the Free Application for Federal Student Aid (FAFSA). If there are differences, our office will submit corrections to your FAFSA electronically. If necessary, our office will request additional information. Please complete the worksheet below using amounts you received for the calendar year from January 1, 2020 through December 31, 2020.

Please provide the total amount for 2020 for any items which pertain to your parent(s)/stepparent(s). Do not leave any lines blank. Please answer all questions, using \$0 if you have no amount to list for an item.	Parent(s)
Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 Form in boxes 12a through 12d, codes D,E,F,G,H, and S. Do not include amounts reported in code DD.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—total of line 15 + line 19.	\$
Child support received for any of your children. Don't include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040—line 2a.	\$
Untaxed portions of IRA distributions and pensions from IRS Form 1040—lines (4a minus 4b) + (5a minus 5b). Exclude rollovers. If negative, enter a zero here.	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$
Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work Study allowances.	\$
Other untaxed income not reported above such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1 – line 12. Do not include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$

If I purposely give false or misleading information on this worksheet, I may receive a fine, a prison sentence, or both. By signing this information request, I am certifying that all information is complete and correct.

Student Signature _____ **Date** _____
No electronic or typed signatures

Parent Signature _____ **Date** _____
No electronic or typed signatures

For the security of your personal information, the Virginia Tech Office of University Scholarships and Financial Aid does not accept completed forms sent via email. Please return completed forms to us via the document uploader, <https://finaid.vt.edu/documentuploader.html>, or by fax, 540-231-9139.