VIRGINIA TECH

Office of University Scholarships and Financial Aid
2122_ UTXINS_9.24.20_1/1

Priority Deadline:
Returning Students: Return by **April 1, 2021** for maximum aid consideration
New Students: Return by **June 1, 2021** for maximum aid consideration.

2021-2022
Untaxed Income Worksheet for Student (and Spouse)

Student ID #: _____ Email: _____

Student's Full Legal Name: _____, _____
(**Please print clearly**) **Last** **First** **Middle**

Students – The information you provide will be used to update or correct the information provided on the Free Application for Federal Student Aid (FAFSA). If there are differences, our office will submit corrections to your FAFSA electronically. Please complete the worksheet below using amounts you (and your spouse, if married) received for the calendar year from January 1, 2019 through December 31, 2019.

Please provide the total amount for **2019** for all items below. **Do not leave any lines blank.** Answer all questions, using $0 if you (and your spouse, if married) have no amount to list.	Spouse (if married)	Student
Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W2 Form in boxes 12a through 12d, codes D,E,F,G,H, and S. Don't include amounts reported in code DD.	$	$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—total of line 15 + line 19.	$	$
Child support received for any of your children. **Don't include** foster care or adoption payments.	$	$
Tax exempt interest income from IRS Form 1040–line 2a.	$	$
Untaxed portions of IRA distributions and pensions from IRS Form 1040–lines (4a minus 4b) + (4c minus 4d). **Exclude rollovers**. If negative, enter a zero here.	$	$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing.	$	$
Veteran's non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	$	$
Other untaxed income not reported above such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1 – line 12. **Do not include extended foster care benefits,** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	$	$
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on the FAFSA and that is not part of a legal child support agreement.	$	$

If I purposely give false or misleading information on this worksheet, I may receive a fine, a prison sentence, or both. By signing this information request, I am certifying that all information is complete and correct. **Electronic signatures are not allowed.**

Student Signature (required): _____ **Date** _____

Spouse Signature (req. if married): _____ **Date** _____

Parent Signature (req. if dependent): _____ **Date** _____

For the security of your personal information, the Virginia Tech Office of University Scholarships and Financial Aid does not accept completed forms sent via email. Please return completed forms to us via the document uploader, https://finaid.vt.edu/documentuploader.html, or by fax, 540-231-9139.

Student Services Bldg (0222), Suite 200, 800 Washington Street SW, Blacksburg, VA 24061
www.finaid.vt.edu | finaid@vt.edu | ph: 540.231.5179 | fax: 540.231.9139