



GET READY FOR FALL 2023

- Late April/Early May – Federal Parent PLUS Loan application opens
 - [Federal Student Aid](#)
- April/May/June
 - Complete any remaining requests from the Office of University Scholarships and Financial Aid
 - [View Your Financial Aid](#) > Financial Aid Information/Award Package By Aid Year
 - Accept scholarships, Federal Work Study, and Federal Direct Student Loans
 - [View Your Financial Aid](#) > Award Offer tab
 - Complete Terms and Conditions for Scholarships
 - Use same links as above
 - Complete Federal Loan requirements if borrowing federal loans
 - [Federal Student Aid](#)
 - Student – [Entrance Counseling](#) and [Master Promissory Note](#)
 - Parent – [Parent PLUS Loan Application](#) and [Master Promissory Note](#)
 - Begin looking into private loan options if you plan to use a private lender
 - VT search portal – [FastChoice](#)
 - Begin reporting outside scholarships
 - [Hokie SPA](#) (scroll to Tools) > Financial Checklist for New Students
 - Set up FERPA (Federal Education Rights and Privacy Act) passcode
 - [Hokie SPA](#) (scroll to Tools)
 - Review 529 Plan procedures
 - Your 529 Plan provider
- July
 - July 18 – fall semester bill available (on-line)
 - [Hokie Wallet](#) (parents)
 - [Request Authorized Payer Access](#)
 - [Hokie SPA](#) (scroll to Tools)
 - Authorized payer set-up for parent access
 - Immediately after fall bill - Apply for [Federal Parent PLUS](#) or Private/Alternative Loans
 - Do not wait – minimum of 2 weeks processing time
 - Apply for full year loan (fall and spring semesters) – spring bill will be similar to fall bill for planning purposes
 - Begin 529 Plan withdrawal/transfer process
 - Your 529 Plan provider
- August
 - Bill payment deadline – August 10
 - Pay any balance not covered by financial aid, scholarships, 529 Plans
- December
 - Mid-December – spring semester bill available

DO NOT WAIT UNTIL THE LAST MINUTE